

PPSAVANI UNIVERSITY

Third Semester of Bcom. Examination
November 2021

SMBC2132 Wealth Management-3

25.11.21 Thursday Time: 9:00 to 11:30 am Maximum Marks: 60

Instruction:

1. The question paper comprises of two sections.
2. Section I and II must be attempted in same answer sheets.
3. Make suitable assumptions and draw neat figures where ever required.
4. Use of scientific calculator is allowed.

Section I

- Q1 Answer the Following [05]
- (i) Define Mutual Funds.
 - (ii) Explain the term Insurance.
 - (iii) What do you mean by debt fund?
 - (iv) Explain the term Balanced Fund.
 - (v) Give the full for :IRDA.
- Q2. Discuss in detail the various types of Mutual Funds. [10]

OR

- Q2. Justify the statement "Investing in direct equity is riskier than investing in mutual fund" [10]
- Q3. Give your view for the statement "Insurance is considered to be a tool for the risk diversification, not as an investment options". [10]

OR

- Q3. What do you mean by Investment? Explain the different modes of investments in real estate. [10]
- Q4. Attempt any one: [05]
- (i) Role of IRDA
 - (ii) Assurance & Insurance
 - (iii) AMC

Section II

- Q1 Answer the Following [05]
- (i) What do you mean by Real Estate Investment?
 - (ii) List only the different types of Derivative products.
 - (iii) Enlist the different categories of Real Estate.
 - (iv) What is the full form of RER?
 - (v) Explain the term: Basket Trading.
- Q2 Define Insurance. Explain different types of insurance in detail. [10]

OR

- Q2. Define mutual fund. Describe in detail the various stages to be considered while investing in mutual fund. [10]
- Q3. What do you mean by SIP? Explain in detail about Exit & Entry Load? [10]

OR

- Q3. Explain the term Insurance. Explain the different types of Insurance with suitable example. [10]
- Q4. Attempt any one: [05]
- (i) Write note on: RERA
 - (ii) Explain different Modes of investment in real estate with suitable example.
 - (iii) Write note on: Derivative Market in India